

Community Investment/Contribution Request Form

Thank you for your interest in United Bank. We ask that all organizations complete our community investment request form in its entirety when requesting donations. Please read our guidelines to determine the information we need to evaluate your request.

Guidelines

Eligible Organizations: Nonprofit, tax-exempt organizations as defined in section 501c of the IRS tax code. Organizations must be prepared to provide documentation of nonprofit status upon request.

United Bank supports investments in the communities that it serves, primarily in Hardin, Bullitt, Franklin, Anderson, Mercer, Fayette, Jessamine, Scott, Woodford, Campbell, Boone, and Kenton Counties. United Bank works with many different organizations to support the needs of its communities with a focus on services for low-to-moderate income needs and economic development. Other types of nonprofit community investment groups including education, health care, human services, civic investment, performing arts, and cultural activities will also be considered.

Funding requests may include the purchase of sponsorships or advertisements to benefit the community. All sponsorship materials, print media, or other publicity must be approved by United Bank prior to release. Approved advertising or logo requests will require additional information from the requesting organization.

Any organization requesting funding must complete and submit the form in its entirety. Please attach additional pages or information to the form as needed. Completion of the form does not guarantee that the request will be granted. Organizations receiving funds will be contacted via email or phone. Responses to requests may take up to six weeks.

United Bank does not fund political candidates, political organizations, or individuals in the community.

Request Form

Requesting Organization: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Contact Name: _____

Contact Telephone Number and/or Email Address: _____

Primary Mission of Organization (please provide the mission statement of the organization or other documentation that incorporates the primary mission statement):

Geographical Area served by Organization:

Does the organization serve low-to-moderate income residents? _____

Does the organization promote economic development in its communities? _____

Is the organization a 501(c)(3) as defined by the IRS? _____ If not, please explain.

Amount requested? _____ Date needed? _____

What is the specific purpose of the request, including number of people being assisted?

Is the requesting organization a customer of United Bank? _____

Are employees at United Bank involved in the effort? _____ If so, please give names.

Has United Bank supported this event/organization previously? _____ If so what was donated?

Would United Bank receive recognition for this funding? _____ If so, please describe including type of recognition and the number of people reached

Please return the form: email

fundingrequest@unitedbankky.com

mail

United Bank & Capital Trust Company
Funding Request – Marketing Department
PO Box 309
Frankfort, KY 40602-0309

For Internal Use Only

rev.12-2017

Date Received/Reviewed _____

Comments: