

HOW WE ADMINISTER YOUR ACCOUNTS

Personal Trust.

A trust agreement is a legal document that you create in order to manage, transfer and protect your assets. Trusts can be used as a means to obtain professional investment services, avoid probate and peace of mind in case of a disability. United Bank offers a full range of fiduciary, agency and custodial services. Our experienced Trust professionals are continually being educated on new practices in estate planning and are capable of administering Living Trusts, Testamentary Trusts, Family Limited Partnerships, Charitable Trusts as well as others.

Estate Planning.

United Bank can act as your estate planning advisor to help address your family's needs, identify opportunities and help you formulate your specific estate plan. On behalf of our clients, we collaborate with many experienced attorneys throughout Kentucky, and can meet with you and your attorney to assist in developing your personal plan. It is our fiduciary duty and legal obligation to follow your estate plan, precisely as you have directed.

Investment Management.

As your investment manager, United Bank will professionally invest your money. We provide expertise, experience and knowledge, not only from our personal experience, but also by utilizing and comparing various authorities on the stock market and other investment information. In making investment decisions we adhere to the "prudent investor rule" as well as the governing instrument for the account. Our goal is to manage your assets and manage them in a way to produce long-term investment success.



UnitedBankKY.com

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NO BANK GUARANTEE. NOT A DEPOSIT. NOT FDIC INSURED. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. MAY LOSE VALUE.